

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Hearing Date and Time:
September 22, 2021 at 2:00 p.m.

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In re:

Chapter 11

Genever Holdings LLC,

Case No. 20-12411 (JLG)

Debtor.
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**NOTICE OF HEARING ON DEBTOR'S MOTION FOR A FINAL EXTENSION OF
THE EXCLUSIVE PERIODS TO FILE A PLAN OF REORGANIZATION AND TO
SOLICIT ACCEPTANCES THERETO PURSUANT TO 11 U.S.C. §1121(d)(1)**

PLEASE TAKE NOTICE that upon the annexed motion of Genever Holdings LLC (the "Debtor"), a hearing will be held before the Honorable James L. Garrity of the United States Bankruptcy Court for the Southern District of New York, via Court Solutions on September 22, 2021 at 2:00 p.m. to consider the Debtor's motion pursuant to 11 U.S.C. Section 1121(d)(1) for an order further extending the Debtor's exclusive period to file a plan of reorganization for an additional thirty (30) days from September 10, 2021 to October 12, 2021, and the concomitant period in which to solicit acceptances for sixty (60) days thereafter, pursuant to 11 U.S.C. §1121(d)(1).

PLEASE TAKE FURTHER NOTICE THAT any party wishing to participate in and/or listen to the hearing can register through Court Solutions at www.court-solutions.com, in accordance with General Order M-543.

PLEASE TAKE FURTHER NOTICE THAT objections, if any, shall be filed in writing through the Clerk's ECF system, with two copies delivered to the Hon. James L. Garrity Jr. at the United States Bankruptcy Court for the Southern District of New York, Courtroom 601, One Bowling Green, New York, New York 10004, and a copy served upon the Debtor's counsel, Kevin J. Nash, Esq., Goldberg Weprin Finkel Goldstein LLP, 1501 Broadway, 22nd Floor, New York, NY 10036, knash@gwfglaw.com, all so as to be received no later than September 15, 2021.

Dated: New York, NY
September 10, 2021

Goldberg Weprin Finkel Goldstein LLP
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By: /s/ J. Ted Donovan, Esq.